

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 32 held on Tuesday 17th December, 2024

CTC LEAF: 58,461 packages of tea on offer met with a fair demand.

BROKENS: Good liquoring Brokens were in quite good demand whilst larger types were in less demand with some withdrawals. The remainder met with a fairly good demand but eased in value compared to last. BLF teas met with an improved demand with a little less withdrawals.

FANNINGS: Good liquoring Fannings met with a good demand but were mostly a little easier. Their Mediums and plainer varieties met with quite a fair demand and were generally firm on last except for the plainest which were an easier market. BLF teas met with an improved demand with a little less withdrawals.

DUST: 11,017 packages of tea on offer met with a fairly good demand. Good liquoring Dusts sold well at around last

levels. Mediums were an easier market by Tk.5/- to Tk.10/- following quality. Plain and BLF Dusts were an easier market and had more withdrawals than last. Blenders were supportive whilst Loose tea buyers were selective.

COMMENTS: Offerings in this week's sale were slightly inferior in quality and these met with less competition particularly towards the close when withdrawals were also quite heavy except for the good varieties. Blenders were the mainstay of the market but the Loose tea buyers were subdued.

Good liquoring Dusts were the main attraction of the market.

Our Catalogue: (Sale 32) Avg : Tk 213.97, Sold 59.74% , (Sale 31) Avg : Tk 216.40, Sold 67.85%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	225-230	230-235	Best	225-235	230-240	PD	180-300	205-299
Good	215-220	220-225	Good	215-220	220-225	RD	185-280	170-298
Medium	195-205	200-210	Medium	195-205	205-210	D	195-275	192-315
Plain	170-180	170-180	Plain	170-180	170-180	CD	215-284	210-365
BLF	160-162	160-164	BLF	160-162	160-164	BLF	NIL	220

Exchange Rates 17th December, 2024 Sterling Pound 149.6632 Dollar: Tk. 119.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Chhotalekha	GBOP	10	266/-	GT
Fannings	Chhotalekha	GOF	10	271/-	Maitri
Clonal Brokens	Amtali	GBOP(S)	10	311/-	GT
Clonal Fannings	Ruthna	GOF	10	295/-	HTA
RD/PD (incl.Clone)	*Amrail	PD	10	300/-	AKT
D (incl.Clone)	Kedarpur	D(BT1)	10	300/-	LC
CD (incl.Clone)	Otterbagh & Indanugger	CD	10	284/-	Ispahani

* Above price(s) realised in our catalogue

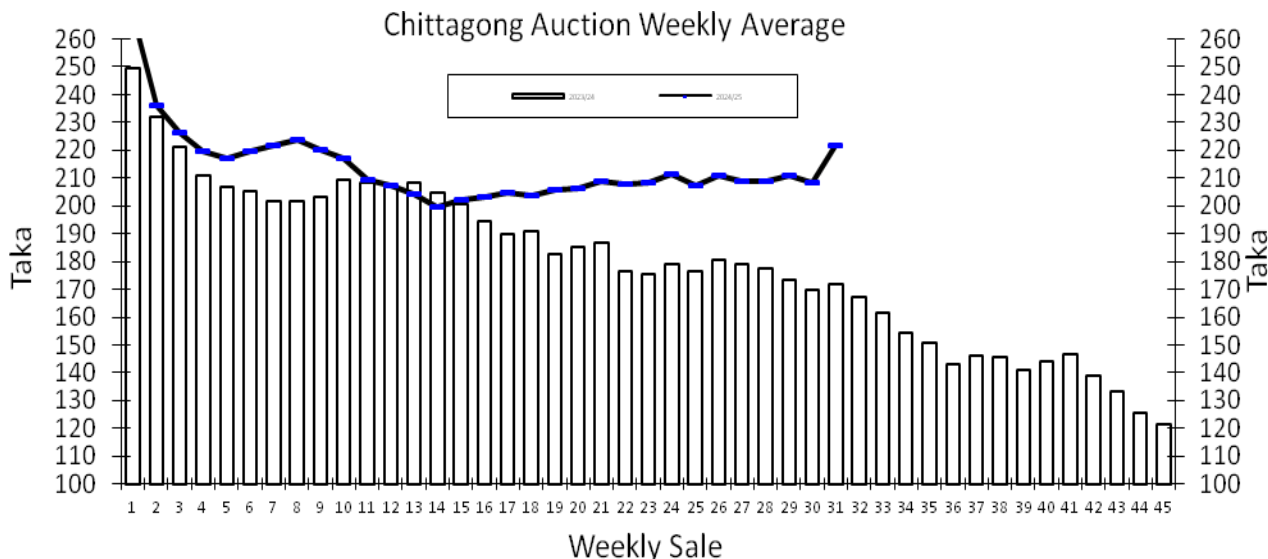
Offerings

This Sale (Sale 32)		Next Sale (Sale 33)	
Season 2024-25	Season 2023-24	Season 2024-25	Season 2023-24

Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	58,461	2,917,203.9	71,146	3,550,185	57,714	2,879,928.6	78,945	3,939,355
Dust	11,017	549,748.3	14,461	721,603	11,381	567,911.9	17,997	898,050
Total	69,478	3,466,952.2	85,607	4,271,789	69,095	3,447,840.5	96,942	4,837,405

Chittagong Auction Average - Sale 31

(Season 2024/25): Tk 221.78 & (Season 2023/24): Tk 171.61 & (Season 2022/23) :Tk 205.56



Chittagong Auction Statistics - Sale: 31

Updated on: 17th December 2024

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,794,244.8	165.80	1,609,852.5	220.17	47,657,102.1	77.5%	186.67	45,933,795.2	79.45%	208.42	-1,723,306.9	21.75
CTC DUST	403,151.4	171.63	438,493.6	227.69	12,482,173.2	22.5%	210.98	11,736,410.0	20.28%	223.15	-745,763.2	12.17
Sub-Total	2,137,396.2	171.63	2,048,346.1	221.78	60,139,275.3	99.9%	191.70	57,670,205.2	99.73%	211.42	-2,469,070.1	19.72
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	337.3	0.00%	1,106.55	337.3	1,106.55
Total	2,137,396.2	171.63	2,048,346.1	221.78	60,139,275.3	99.9%	191.70	57,670,542.6	99.73%	211.42	-2,468,732.7	19.72
Green Tea	27.5	1,551.27	0.0	0.00	2,935.0	0.0%	839.75	12,078.9	0.00%	662.39	9,143.9	-177.36
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,137,423.7	171.07	2,048,346.1	221.78	60,141,637.8	99.9%	191.73	57,682,670.6	99.74%	211.52	-2,458,967.2	19.79
Other (s)	991.0	95.00	0.0	0.00	207,120.5	0.1%	118.61	353,882.6	0.26%	119.84	146,762.1	1.23
G.Total	2,198,414.7	171.61	2,048,346.1	221.78	60,948,758.9	100.0%	191.48	58,036,553.2	100%	210.96	-2,912,205.7	19.48

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	499.0	178.00	14,478.5	0.02%	221.07	14,235.5	0.27%	221.18	-243.0	0.11
Internal	2,198,414.7	171.61	2,047,847.1	221.79	60,334,279.8	99.98%	191.47	58,022,317.7	99.73%	210.96	-2,311,962.1	19.49
Grand Total	2,198,414.7	171.61	2,048,346.1	221.78	60,348,758.3	100%	191.48	58,036,553.2	100%	210.96	-2,312,205.1	19.48

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	September	14.74	14.29	12.21	-2.1	63.83	68.99	61.74	-7.25
North India	September	166.70	143.42	141.64	-1.8	808.90	812.07	749.06	-63.01
South India	September	23.30	24.34	22.98	-1.4	175.80	178.17	164.45	-13.72
All India	September	190.00	167.76	164.62	-3.1	984.70	990.24	913.51	-76.73
Sri Lanka	September	20.90	18.89	24.13	5.2	192.40	193.40	196.21	2.81
Kenya	July	33.90	44.69	40.82	-3.9	304.20	318.34	364.21	45.87

* Source: International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 32- 10TH/11TH & 12TH DECEMBER, 2024

There was good demand. Better liquoring Assams were easier. Good and Medium Assams met with improved demand and sold irregularly around last to easier levels. Better Dooars were easier Exporters showed interest on larger Broken. Local buyers operated on clean, well-made varieties.

Tea Category	Price Range USC
BEST ASSAMS	389-424
GOOD ASSAMS	283-353
MED ASSAMS	212-259
GOOD DOOARS	271-294
MEDIUM DOOARS	200-236
PLAIN DOOARS	165-200

COONOOR SALE 50-14TH DECEMBER, 2024

DEMAND: - Good Demand. MARKET:- The total CTC leaf teas sold this week was 89.01% (1449150.39kgs) of the total offering of 1627988.11Kgs.. Regional packeteers were active on the best & good teas . Up country buyers and local traders were fairly active. Exporters improved their buying especially on the larger broken grade.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Broken	211-260	181-196	146-161	131-145	124-130
Medium Broken	236-248	183-194	159-170	140-158	132-139
Smaller Broken	213-277	191-199	161-180	147-161	135-146
Fannings	216-236	203-207	164-180	141-163	131-140

SILIGURI SALE 50- 11TH DECEMBER, 2024

Fair general demand. Levels across all segments were generally easier and saw some withdrawals. DUST: Good demand at irregular and easier levels. Internal mainstay. TCPL/DTL operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	236-330	230-330	241-283
Medium/ Better Medium	188-230	188-224	206-236
Common / BLF	159-183	159-183	159-200

MOMBASA SALE 50- 9TH & 10TH DECEMBER, 2024

There was good demand in the market for the 195,434 packages (13,245,853.00 kilos) on offer with 29.07% remaining unsold

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	281 – 382	342 – 393	303 – 382	290 – 355
Good	297 – 320	320 – 359	295 – 328	280 – 324
Good Medium	255 – 322	300 – 347	270 – 318	270 – 316
Medium (KTDA)	170 – 244	160 – 292	168 – 292	165 – 272
Medium (Plantations)	154 – 211	144 – 229	138 – 269	151 – 216
Lower Medium	124 – 189	124 – 184	116 – 180	119 – 193
Plainer	080 – 138	074 – 144	092 – 137	094 – 138